



KLUSA

Release Notes
KLUSA Version 23.2

KLUSA Version 23.2 – Release Notes

The functionality of KLUSA is continually evolving in new KLUSA versions. As part of the development, please consider the following additions, changes, and discontinuations.

Please note: This document is subject to change and thus only valid in the current version.

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Special formatting used in this document:

Add	Buttons (if not displayed as icon)
Enter	Keyboard or shortcut
PROJECTS	Menu level 1 (modules)
General	Menu level 2 (tabs)
Diagram	Menu level 3 (index tabs)
Code	Labeling of fields or headings in window
Work in progress	Info not finally available or not yet implemented
Customizing	Customer specific functionality

1. Announcements

1.1. Changes in the main bar

We created a mouse-over for PORTALS and the LAST VISITED button at the top right on the screen.

1.2. Obsolete items in tree filters

We included the option to filter for obsolete items in further filter elements like using switches in modal windows.

1.3. Skill comment as tooltip

We introduced a **customer specific** tooltip for the comments made on skills entered in ADMINISTRATION Users & Groups List for the skill of the respective user (group). These comments are shown as tooltip in all views where the respective skill of the user (group) is shown.

1.4. Synchronization with Entra (formerly Azure Active Directory)

We implemented and optimized the synchronization with Microsoft Entra by enabling the seamless creation of "active" users in KLUSA and introducing a switch for effortless handling of "inactive" users.


1.5. Customer specific renaming

Due to customer specific requirements, it is now possible to rename different sections in the PROJECTS General Project Attributes resp. DEMANDS General Demand Attributes.

2. MyKLUSA

2.1. Time Accounting

2.1.1. Hyperlinks instead of Goto button

We removed the  Goto button from the toolbar of the Summary index tab and show work packages as [hyperlinks](#) instead of.

2.1.2. Ical calendar entry for approved leave

Customer specific functionality

The approval of a Leave request now creates an ical calendar entry and sends it to the requestor via email. Here, the ical entry covers an absence period starting from the start to the end of the respective approved request and shows it as **Out of office**.

3. Projects

3.1. Overall

3.1.1. Direct link to pages

For better collaboration, we implemented  Copy link buttons to the following index tabs:

- PROJECTS **Team Team**
- PROJECTS **Team Org Chart**
- PROJECTS **Team Email Reminder**
- PROJECTS **Risks Matrix**

- PROJECTS **Risks Values**
- PROJECTS **Risks Documents**
- PROJECTS **Stakeholders Matrix**
- PROJECTS **Stakeholders Stakeholders**
- PROJECTS **Tact Plan Tact Plan**
- PROJECTS **Tact Plan Wagon Trains Crafts**
- PROJECTS **Scope Current Scope**
- PROJECTS **Scope Scope History**
- PROJECTS **Dashboard**
- PROJECTS **Costs Overview**

3.2. New tab Collaboration

We introduced the new KLUSA tab **Collaboration** including the index tabs **Challenge Board** and the already existing **Notes**. Therefore, we moved the **Notes** index tab from **General** to here.

The **Challenge Board** enables smooth and effective communication between team members. Here, tasks and needs can be managed transparently depending on task status or priority and be assigned to appropriate columns using customer specific categories. This is roughly the same procedure as using post-its and whiteboards during a project meeting, but editing can of course take place it at any time, too. In order to recognize trends and analyze patterns, decisions can be made based on data and solutions from former elements.

The single topics are presented as cards with a **Description, Category, Classification and Solution**. A checkbox for **Closed** allows specific filtering of topics (all, open, closed). For a better overview, solutions can also be hidden via switch on the board. Project managers can also decide if a topic should be displayed in the **MANAGEMENT** module.

The already existing **Notes** index tab completes this function overall. Here, you can leave information, messages and memos for the respective project, mark them as private or also send them by email to an individually defined recipient group. The notes can also be entered in RTF format, sent by hyperlink, typified and filtered by **content, creator, date and type**.

3.3. Schedule

3.3.1. Color-Coding of Work Packages

We now offer the possibility of color coding work packages instead of the current state blue color in the **GANTT Chart** index tab.

3.4. Portfolio

3.4.1. New index tab Benefit Analysis

We introduced the new index tab **Benefit Analysis** that shows the single and overall values of the subordinated projects of the respective **Portfolio** displayed as figures or as bar charts.


4. Management

4.1. Benefit Analysis in summary

We implemented a new index tab **Benefit Analysis** for the **Benefit Analysis** of projects coming from the **PROJECTS** module in summary. The new index tab shows the single and overall values of projects of the respective portal displayed as figures or as bar charts.

5. Resources

5.1. Members

We introduced bulk functionalities to  Move member(s) in the **Membership** index tab. Existing business rules are regarded thereby.

6. Administration

6.1. Catalogs

We implemented more precise mouse-overs and column headers for **Prices** and **Months** in the **Materials** index tab.

6.2. TACC

For better editing, we implemented a filter functionality for the overview grids of the **Calendars** and **Holidays (Years)** index tabs.

7. KLUSA MS Project connection

We implemented a flag in PROJECTS **General Extras** when a project is connected with **KLUSA MSP-Add-In**. This flag shows respective data on the connection status with MS Project; also, it is now possible to filter projects by this flag.

Additionally, there is new possibility to export KLUSA **GANTT Chart** data to the MS Project format (*.mpp). You can find this feature there as a menu item of the **Print GANTT Chart's Output format**.

8. Appendix

8.1. New rights

(Light grey = changed right; **Green** = customizing right; **red** = obsolete right)

Right	Scope	read	create	write	delete	Right Description
Management Benefit Analysis	Portal	x				Gives the right to access the page Management Benefit Analysis
Project Collaboration Challenge Board	Element	x	x	x	x	Gives the right to manage the register challenge board

Contact:

OPUS Business Solutions GmbH
 Elsenheimerstraße 41
 80687 Munich
 Phone: +49 89 45229 100
info@klusa.com
www.klusa.com